

Appendix 1 - Authorized vendors under the South San Antonio ISD 403(b) plan are:

Athene USA (2)	www.athene.com	800-800-9882
AXA Equitable Life Insurance Company	www.axa.com/teacher	800-628-6673
Foresters Financial (formerly First Investors)	www.forestersfinancial.com	800-423-4026
Franklin Templeton Investments	www.franklintempleton.com	800-527-2020
General American (2)	www.durham.com	800-237-8872
Great American Financial Resources	www.gafri.com	800-789-6771
• Annuity Investors Life Insurance Company		
• Loyal American Life Insurance Company		
• United Teachers Associates Insurance Company		
• National Health Insurance Company		
Horace Mann	www.horacemann.com	800-999-1030
Industrial-Alliance Pacific Life (2)	www.insuranceaccountservices.com	866-363-3290
• As reinsured by Security Benefit		
Jefferson National Life	www.jeffnat.com	866-667-0561
Lincoln Financial Group	www.lfg.com	800-454-6265
Midland National Life	www.mnlife.com	877-586-0240
New York Life Insurance Company	www.newyorklife.com	800-710-7945
National Life Group	www.nationallife.com	800-732-8939
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PlanMember as provider for Federated Funds	www.federatedinvestors.com	412-358-2226
Primerica Shareholder Services (PFS Investments) (1)		800-544-5445
ReliaStar Life Insurance Company	www.ingretirementplans.com	877-884-5050
RiverSource Life Insurance	www.ameriprise.com	800-862-7919
Security Benefit	www.securitybenefit.com	800-888-2461
Symetra Life Insurance	www.symetra.com	877-796-3872
Transamerica Life Insurance Company (2)	www.oneamerica.com	800-317-2688
• As administered by American United Life		
VALIC	www.aigvalic.com	800-448-2542
Waddell & Reed	www.waddell.com	888-923-3355

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

*Please note, approved Investment Providers are subject to change. For the most current listing please go to www.natlplan.com or contact us at Client Services at 800-880-2776.

This appendix is dated: November 30, 2018